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Amendatory Application for
Loan and Grant
Mass. R-24, Washington Park
Submitted: 7/23/65

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HOUSING AND HOME FINANCE AGENCY URBAN RENEWAL ADMINISTRATION PROJECT EXPENDITURES BUDGET	PROJECT LOCALITY Boston, Massachusetts
	PROJECT NAME Washington Park
	PROJECT NUMBER R-24

INSTRUCTIONS: Initial Budget: Prepare original and 8 copies for HHFA. Submit original and 4 copies in Binder No. 1, and copies in Binders No. 2, 3, 4, and 5. Revised Budget: If with amendatory application, follow "Initial Budget" instructions. Otherwise, submit original and 4 copies to HHFA.

DATES OF HHFA BUDGET APPROVALS (Complete for revision only)

Budget No. 1, April 30, 1963 Latest Approved Budget (No. 1), April 30, 1963

LINE NO.	ACTIVITY CLASSIFICATION ¹	TO BE COMPLETED BY LPA			TO BE FILLED IN BY HHFA	
		USE ONLY FOR REVISED BUDGET		BUDGET REQUESTED FOR ____ MONTHS (c)	BUDGET APPROVED FOR ____ MONTHS (d)	
		LATEST APPROVED BUDGET (a)	ADJUSTMENT (+ or -) (b)			
1	TOTAL SURVEY AND PLANNING EXPENDITURES (Includes all costs incurred, costs estimated to be incurred, and interest on advances to repayment date) (R 1401, R 1403, R 1404)	\$1,000,000	\$(-) 227,605	772,395	\$	
2	PROJECT EXECUTION EXPENDITURES:					
	Administration:			(+)		
	a. Administrative overhead and services (R 1410.01, R 1410.09, R 1410.16, R 1410.19, R 1416)	2,011,400	1,026,200	3,037,600		
	b. Travel (R 1410.05)	-	-	-		
3	Office furniture and equipment (R 1475)	-	-	-		
4	Legal services (R 1410.024, R 1415)	106,000	- 0 -	106,000		
5	Survey and planning (R 1410.021, R 1430)	-	- 0 -	-		
6	Acquisition expenses (R 1410.022, R 1440.02 through R 1440.06)	213,150	- 0 -	213,150		
7a	Temporary operation of acquired property-Profit (-) or Loss (+) (R 1410.027, R 1448)	(-) 270,216	- 0 -	(-) 270,216		
7b	Amount included in Line 7a as real estate tax credits (R 1448.038)	[-]	[- 0 -]	[-]	[]	
8	Relocation costs, excluding Relocation Payments shown on Line 21 (R 1410.023, R 1443)	-	- 0 -	-		
9	Site clearance-Proceeds (-) or Cost (+) (R 1410.025, R 1450)	(+) 1,185,000	- 0 -	(+) 1,185,000		
10	Project or site improvements (R 1410.026, R 1455)	550,000	- 0 -	550,000		
11	Disposal, lease, retention costs (R 1410.028, R 1445)	36,000	- 0 -	36,000		
12	Rehabilitation and conservation (R 1410.029, R 1460)	151,200	- 0 -	151,200		
13	Interest (R 1420.013, R 1420.02)	450,000	82,900	532,900		
14	Other income (-) (R 1449)	(-) 200,000	(+) 87,408	(-) 287,408	(-)	

¹ For a project on a three-fourths capital grant basis with limited project costs, enter zero on Lines 1 through 8 and 12.

LINE NO.	ACTIVITY CLASSIFICATION	TO BE COMPLETED BY LPA			TO BE FILLED IN BY HHFA
		USE ONLY FOR REVISED BUDGET		BUDGET REQUESTED FOR ____ MONTHS (c)	
		LATEST APPROVED BUDGET (a)	ADJUSTMENT (+ or -) (b)		BUDGET APPROVED FOR ____ MONTHS (d)
15	Subtotal (sum of Lines 2 through 14, excluding Line 7b)	\$4,232,534	\$1,021,692	5,254,226	
16	Contingencies (for Column (c), not to exceed 15% of Line 15)	556,736	- 0 -	556,736	
17	Real estate purchases (R 1440.01)	11,121,000	- 0 -	11,121,000	
18	Project inspection (R 1418)	105,642	5,279	110,921	
19	TOTAL PROJECT EXECUTION EXPENDITURES (sum of Lines 15, 16, 17, and 18)	16,015,912	1,026,971	17,042,883	
20	TOTAL PROJECT EXPENDITURES (ITEM 1 OF GROSS PROJECT COST) (Line 1 plus 19)	\$17,015,912	\$ 799,366	\$17,815,278	\$
21	Relocation Payments 100% reimbursable to LPA (R 1501)	\$ 252,345	\$ - 0 -	\$ 252,345	\$

Approval of the Project Expenditures Budget in the amounts and for the time period shown in Column (c) is hereby requested.

Boston Redevelopment Authority

Local Public Agency

Date

Signature of Authorized Officer

Development Administrator

Title

HHFA APPROVAL

The Project Expenditures Budget is hereby approved in the amounts and for the time period shown in Column (d).

The project shall be completed by _____, 19____.

Date

Regional Director of Urban Renewal, Region _____

HOUSING AND HOME FINANCE AGENCY
URBAN RENEWAL ADMINISTRATION

PROJECT COST ESTIMATE AND FINANCING PLAN

PROJECT LOCALITY
Boston, Massachusetts

PROJECT NAME
Washington Park

INSTRUCTIONS: Submit original and a second signed copy in Binder No. 1, and copies in Binders No. 2, 3, 4, and 5.

PROJECT NUMBER
R-24

SUBMISSION (Check and complete the description which applies)

☐ ACCOMPANIES FINAL PROJECT REPORT

REVISES PROJECT COST ESTIMATE AND FINANCING PLAN

☐ SUBMITTED BY LPA ON _____, 19____

DATED _____, 19____

☒ ACCEPTED BY HHFA ON April 30, 1963

SECTION A. ESTIMATE OF GROSS AND NET PROJECT COSTS

LINE NO.	ITEM	TO BE COMPLETED BY LPA		TO BE FILLED IN BY HHFA
		<input type="checkbox"/> INITIAL ESTIMATE OR LATEST ACCEPTED ESTIMATE (a)	REVISED ESTIMATE (b)	ESTIMATE ACCEPTED BY HHFA (c)
	ITEM 1 OF GROSS PROJECT COST:			
A-1	TOTAL PROJECT EXPENDITURES (from Form H-6220, line 20)	\$17,015,912	\$17,815,278	\$
	ITEM 2 OF GROSS PROJECT COST (Non-Cash Local Grants-in-Aid):			
A-2	Cash value of land donations (from Supporting Schedule 1)	-	-	
A-3	Demolition and removal work (from Supporting Schedule 2)	273,270	273,270	
A-4	Project or site improvements (from Supporting Schedule 3)	3,519,150	3,519,150	
A-5	Public or supporting facilities (from Supporting Schedule 4)	5,882,355	5,882,355	
A-6	Other non-cash local grants-in-aid (specify type and breakdown of estimate on attached sheet)	-	-	
A-7	TOTAL NON-CASH LOCAL GRANTS-IN-AID (sum of lines 2 through 6)	\$ 9,674,775	\$ 9,674,775	\$
A-8	GROSS PROJECT COST (ITEM 1 plus ITEM 2) (line 1 plus 7)	\$26,690,687	\$27,490,053	\$
	PROCEEDS FROM PROJECT LAND:			
A-9	Sale price of project land to be sold	\$ 681,300	\$ 681,300	\$
A-10	Capital value imputed to project land to be leased	-	-	
A-11	Capital value of project land to be retained by LPA	-	-	
A-12	TOTAL PROCEEDS FROM PROJECT LAND (sum of lines 9, 10, and 11)	\$ 681,300	\$ 681,300	\$
A-13	NET PROJECT COST (line 8 minus 12)	\$26,009,387	\$26,808,753	\$
	SHARING OF NET PROJECT COST:			
A-14	Net Project Cost of this project (from line 13)	\$26,009,387	\$26,808,753	\$
A-15	Net Project Cost of other projects (if any) pooled with this project	-	-	
A-16	Aggregate Net Project Costs for this and other projects (if any) in the pool (line 14 plus 15)	26,009,387	26,808,753	
A-17	Minimum local grants-in-aid required for this and other projects (if any) in the pool	8,669,796	8,936,251	
A-18	(Less) Total local grants-in-aid to be provided for other projects (if any) in the pool	-	-	
A-19	(Equals) Minimum local grants-in-aid required for this project (line 17 minus 18)	\$ 8,669,796	\$ 8,936,251	\$

SECTION A. ESTIMATE OF GROSS AND NET PROJECT COSTS (Continued)

LINE NO.	ITEM	TO BE COMPLETED BY LPA		TO BE FILLED IN BY HHFA
		<input type="checkbox"/> INITIAL ESTIMATE OR <input type="checkbox"/> LATEST ACCEPTED ESTIMATE	REVISED ESTIMATE	ESTIMATE ACCEPTED BY HHFA
		(a)	(b)	(c)
	SHARING OF NET PROJECT COST: (Continued)			
	LOCAL GRANTS-IN-AID, THIS PROJECT:			
A-20	Non-cash local grants-in-aid (from line 7)	\$ 9,674,775	\$ 9,674,775	\$
A-21	Cash local grants-in-aid	—	—	
A-22	TOTAL LOCAL GRANTS-IN-AID FOR THIS PROJECT (line 20 plus 21) (must be not less than line 19)	\$ 9,674,775	\$ 9,674,775	\$
A-23	PROJECT CAPITAL GRANT (line 14 minus 22)	\$ 16,334,612	\$ 17,133,978	\$
A-24	RELOCATION GRANT (from Form H-6220, line 21)	\$ 217,945	\$ 217,945	\$
A-25	TOTAL FEDERAL CAPITAL GRANT (line 23 plus 24)	\$ 16,552,557	\$ 17,351,923	\$

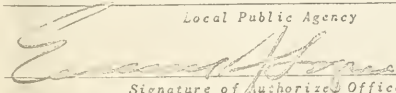
SECTION B. SOURCES OF FUNDS FOR PROJECT EXPENDITURES AND RELOCATION PAYMENTS

LINE NO.	ITEM		ESTIMATE SUBMITTED BY LPA	(Leave blank) ESTIMATE ACCEPTED BY HHFA
			(a)	(b)
B-1	Total cash requirements for project expenditures and Relocation Payments (line A-1 plus A-24)		\$	\$
	Cash local grants-in-aid:			
	SOURCE OF CASH	ACTUAL OR ANTICIPATED DATE OF RECEIPT		
B-2			\$	\$
B-3				
B-4				
B-5	Real estate tax credits (from Form H-6220, line 7b)			
B-6	Total cash local grants-in-aid (sum of lines 2 through 5)		\$	\$
B-7	Total funds to be applied to project expenditures and Relocation Payments from short-term borrowings other than those on line B-8 below			
B-8	Subtotal (line 6 plus 7)		\$	\$
B-9	PROJECT TEMPORARY LOAN THROUGH DIRECT OR PRIVATE FINANCING UNDER LOAN AND GRANT CONTRACT (line 1 minus 8)		\$	\$

Acceptance of the estimates submitted is hereby requested.

Boston Redevelopment Authority

Local Public Agency


 Signature of Authorized Officer
 Development Administrator

Title

Date

HHFA ACCEPTANCE

The estimates are accepted as indicated in the appropriate columns.

Regional Director of Urban Renewal, Region

Date

SUPPORTING SCHEDULES

SCHEDULE 1. LAND DONATIONS (Land Parcel or Land Interest)

IDENTIFICATION (a)	NAME OF DONOR (b)	ESTIMATED CASH VALUE SUBMITTED BY LPA (c)	(Leave blank) ESTIMATED CASH VALUE ACCEPTED BY HHFA (d)
None		\$	\$
CASH VALUE OF LAND DONATIONS (Enter on line A-2)		\$	\$

SCHEDULE 2. DEMOLITION AND REMOVAL WORK—NON-CASH LOCAL GRANTS-IN-AID
(Include work which has been or will be provided)

IDENTIFICATION OF DEMOLITION OR REMOVAL WORK JOBS (a)	NAME OF PROVIDING ENTITY (b)	ESTIMATED NET COST SUBMITTED BY LPA (c)	(Leave blank) ESTIMATED NET COST ACCEPTED BY HHFA (d)
No change from original Approved Budget, April 30, 1963		\$	\$
TOTAL DEMOLITION AND REMOVAL WORK TO BE CHARGED TO ITEM 2 OF GROSS PROJECT COST (Enter on line A-3)		\$	\$

SCHEDULE 3. PROJECT OR SITE IMPROVEMENTS—NON-CASH LOCAL GRANTS-IN-AID

IDENTIFICATION (a)	NAME OF PROVIDING ENTITY (b)	ESTIMATE SUBMITTED BY LPA			(Leave blank) ESTIMATE ACCEPTED BY HHFA	
		TOTAL COST (c)	CHARGE TO PROJECT ¹		ESTIMATE ACCEPTED BY HHFA	AMOUNT (e)
			% (d)	AMOUNT ((c) X (d)) (e)		
No change from Original Approved Budget, April 30, 1963		\$		\$	\$	

¹ If a special assessment against project-acquired land is involved, apply the percent of direct benefit to the project from the improvement to its total cost and subtract from that amount the total amount of the special assessment against the project-acquired land.

SUPPORTING SCHEDULES (Continued)

SCHEDULE 3. PROJECT OR SITE IMPROVEMENTS—NON-CASH LOCAL GRANTS-IN-AID (Continued)

IDENTIFICATION (a)	NAME OF PROVIDING ENTITY (b)	ESTIMATE SUBMITTED BY LPA			(Leave blank) ESTIMATE ACCEPTED BY HHFA	
		TOTAL COST (c)	CHARGE TO PROJECT ¹		%	AMOUNT (g)
			% (d)	AMOUNT ((c) X (d)) (e)		
No change from Original Approved Budget, April 30, 1963		\$		\$		\$
TOTAL PROJECT OR SITE IMPROVEMENTS TO BE CHARGED TO ITEM 2 OF GROSS PROJECT COST (Enter on line A-4)				\$		\$

SCHEDULE 4. PUBLIC OR SUPPORTING FACILITIES

IDENTIFICATION (a)	NAME OF PROVIDING ENTITY (b)	ESTIMATE SUBMITTED BY LPA			(Leave blank) ESTIMATE ACCEPTED BY HHFA	
		TOTAL COST (c)	CHARGE TO PROJECT ¹		%	AMOUNT (g)
			% (d)	AMOUNT ((c) X (d)) (e)		
No change from Original Approved Budget, April 30, 1963.		\$		\$		\$
TOTAL SUPPORTING FACILITIES TO BE CHARGED TO PROJECT (Enter on line A-5)				\$		\$

¹ If a special assessment against project-acquired land is involved, apply the percent of direct benefit to the project from the improvement or facility to its total cost and subtract from that amount the total amount of the special assessment against the project-acquired land.

July 22, 1965

Narrative Accompanying Data Supporting Project Expenditures
Budget Form H-6121

The increase of \$1,026,200 in Administrative Overhead and services is based on the approved Annual Administrative Budget for 1965 and actual expenditures through June 30, 1965.

The increase in administrative costs have resulted from:

- (a) The extensive program for rehabilitation which has required greater staff effort than anticipated.
- (b) The additional administrative costs resulting from the program for making the relocation adjustment payments authorized by the Housing Act of 1964.
- (c) The accelerated work program which has resulted in the completion of 90% of the property acquisition, 80% of the relocation of families and businesses and 70% of the site clearance.

Indirect salaries and overhead chargeable to the Washington Park Project were originally estimated at \$196,500 for the 4-year period. Additional staff efforts required that 28% of the Authority's indirect costs be charged to this project in 1963. In 1964, 35% of the Authority's indirect costs were charged to the project. Based upon the approved Annual Administrative Budget for 1965, approximately 15% of the Authority's indirect costs will be absorbed by Washington Park.

These pro-rations have exceeded what was originally budgeted and it is requested that additional funds be granted.

CERTIFICATE OF RECORDING OFFICER

The undersigned hereby certifies as follows:

(1) That he is the duly qualified and acting Secretary of the Boston Redevelopment Authority, hereinafter called the Authority, and the keeper of the records, including the journal of proceedings of the Authority.

(2) Attached hereto is a true and correct copy of a resolution, including the WHEREAS clauses, adopted at a meeting of the Authority held on the twenty second day of July, 1965.

(3) Said resolution has been duly recorded in the minutes of said meeting and is now in full force and effect.

(4) Said meeting was duly convened and held in all respects in accordance with law and the by-laws of the Authority. To the extent required by law or said by-laws, due and proper notice of said meeting was given. A legal quorum of members of the Authority was present throughout said meeting and a legally sufficient number of members voted in the proper manner for the adoption of said resolution. All other requirements and proceedings under law, said by-laws, or otherwise, incident to the proper adoption of said resolution, including any publication, if required by law, have been duly fulfilled, carried out, and otherwise observed.

(5) If the seal appears below, it constitutes the official seal of the Authority and was duly affixed by the undersigned at the time this certificate was signed. If no seal appears below, the Authority does not have and is not legally required to have an official seal.

IN WITNESS WHEREOF, the undersigned has hereunto set his hand this twenty third day of July, 1965.



William J. Johnson
Assistant Secretary

RESOLUTION OF BOSTON REDEVELOPMENT AUTHORITY
AUTHORIZING FILING OF AMENDATORY APPLICATION
FOR LOAN AND CAPITAL GRANT
FOR PROJECT NO. MASS. R-24

WHEREAS the Boston Redevelopment Authority is party to a Loan and Capital Grant Contract with the United States dated April 30, 1963;

WHEREAS it is necessary and in the public interest for purposes of Project No. R-24 described in said contract (hereinafter referred to as the "Project"), that said Loan and Capital Grant be increased to provide for additional loan and grant assistance;

WHEREAS based upon a calculation of eligible non-cash grants-in-aid which have been committed by the City of Boston, and on the present obligations of the City under the Co-operation Agreement between the City and the Authority dated March 15, 1963, no additional obligations or responsibility will be imposed on the City as the result of said additional loan and grant assistance; and

WHEREAS Title VI of the Civil Rights Act of 1964, and the regulations of the Housing and Home Finance Agency effectuating that Title, provide that no person shall, on the ground of race, color, or national origin, be excluded from participation in, be denied the benefits of, or be subjected to discrimination in the undertaking and carrying out of urban renewal projects assisted under Title I of the Housing Act of 1949, as amended;

NOW, THEREFORE, BE IT RESOLVED BY THE BOSTON REDEVELOPMENT AUTHORITY:

1. That an Amendatory Application for Loan and Capital Grant for the purpose of seeking an increase of \$799,336 over the amount of loan provided in the Loan and Grant Contract No. Mass. R-24 dated April 30, 1963, is hereby approved, and that the Development Administrator is hereby authorized, for and on behalf of the Authority, to execute and file such Amendatory Application with the Housing and Home Finance Agency, and to provide such additional information and furnish such documents as may be required by said Agency.

2. That the United States of America and the Housing and Home Finance Administrator be, and they hereby are, assured of full compliance by the Authority with regulations of the Housing and Home Finance Agency effectuating Title VI of the Civil Rights Act of 1964.

LEGAL DATA

OPINION OF LPA COUNSEL RESPECTING AMENDATORY
APPLICATION FOR LOAN AND CAPITAL GRANT

John C. Conley
Attorney at Law
Suite 501
73 Tremont St., Boston 8, Mass.

July 23 , 1965

Boston Redevelopment Authority
73 Tremont Street
Boston, Massachusetts 02108

Gentlemen:

Re: Amendatory Application for Loan and Capital Grant-
Washington Park Urban Renewal Plan Project No.
Mass. R-24

I am an attorney-at-law, admitted to practice in the Commonwealth of Massachusetts. As counsel for the Boston Redevelopment Authority (hereinafter called the "Local Public Agency") in the above identified project, my opinion, supplementing my opinion addressed to you under date of January 25, 1963, in connection with the Washington Park Urban Renewal Plan, is as follows:

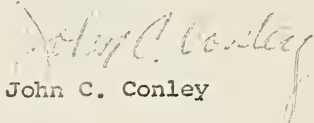
1. I have examined the Amendatory Application for Loan and Capital Grant prepared by the Local Public Agency relating to the Project No. Mass. R-24 in Boston, Suffolk County, Massachusetts.
2. The Amendatory Application in form and substance is in accordance with applicable law and when duly approved by the Local Public Agency will be valid, meeting all the requirements of State and local law and Title I of the Housing Act of 1949 as amended.
3. There has not been any court decision, statutory or constitutional enactment, or any revision or amendment of any State or local law requiring any change or supplementation of the Legal Information submitted as part of the Application

for Loan and Grant, and said Legal Information as of the date of this opinion is, to the best of my knowledge and belief, true and correct.

4. Since no additional obligations or responsibility will be imposed upon the City of Boston as a result of the additional loan and grant assistance applied for, no further approvals by the governing body of said City are required.

5. To my knowledge there is no pending or threatened litigation of any kind concerning the urban renewal plan for said project.

Very truly yours,


John C. Conley

865A Lo

Reference

Loan & Grant

Washington Park

DATE

ISSUED TO

